

**Consent to Use Information For Bank Product Determination**

**Federal Disclosure:**

Federal law requires this consent form be provided to you. Unless authorized by law, we cannot use, without your consent, your tax return information for purposes other than the preparation and filing of your tax return.

You are not required to complete this form. If we obtain your signature on this form by conditioning our services on your consent, your consent will not be valid. Your consent is valid for the amount of time that you specify. If you do not specify the duration of your consent, your consent is valid for one year. The duration specified below can be changed if desired.

**Defined Terms:**

**"Tax Preparer\*":** Ultimate Tax Service Inc.

**Address:** PO Box 1071 Muscatine IA 52761

**"Taxpayer #1":** \_\_\_\_\_

**"Taxpayer #2":** \_\_\_\_\_

**Address:** \_\_\_\_\_

**"Taxpayer":** Refers to both Taxpayer #1 and Taxpayer #2

**"Software Developer":** CCH Small Firm Services, 6 Mathis Drive, Rome, GA 30165

**"Personal Information":** Financial information from Taxpayer's 2008 tax return

**"PIN":** Personal identification number

**"Use":** Tax Preparer will use the Personal Information by initiating an electronic analysis and calculation of the Personal Information via Software Developer's tax preparation software

**"Purpose":** The purpose of the Use is to determine which bank product(s) (for example, Refund Anticipation Loans, Electronic Refund Checks, and/or State Electronic Refund Checks) may be available to Taxpayer

**CONSENT GRANTED**

I/we, the Taxpayer, have read the above information and by typing in my/our taxpayer PIN(s) hereby consent to Tax Preparer's Use of the Personal Information for the Purpose stated above.

**Taxpayer #1 PIN:**

**PIN Entered Date:**

**Taxpayer #2 PIN:**

**PIN Entered Date:**

**Duration of Consent: 1 year**

**CONSENT DENIED**

I/we, the Taxpayer, have read the above information, and by typing in my/our taxpayer PIN(s) hereby **DENY** consent to the Use of the Personal Information for the Purpose stated above.

**Taxpayer #1 PIN:**

**PIN Entered Date:**

**Taxpayer #2 PIN:**

**PIN Entered Date:**

If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800-366-4484, or by email at [complaints@tigta.treas.gov](mailto:complaints@tigta.treas.gov).

\_\_\_\_\_  
Taxpayer #1 - Signature

\_\_\_\_\_  
Taxpayer #2 - Signature

\* In accordance with Federal Law and Internal Revenue Code Section 7216, the term 'Tax Preparer' shall mean the ERO of this electronically filed return even though it may have been prepared by someone other than the ERO.