

ADDITIONAL INFORMATION NEEDED FOR CUSTOM QUESTIONS

Questions 1, 2 and 3 need no further information.

4. How much Real Estate Taxes did you pay in 2008? Amount \$ _____
5. Was your principal residence located in a County in AR, IL, IN, IA, KS, MI, MN, MO, NE or WI that was declared a Federal Disaster Area between May 20, 2008 and July 31, 2008? **YES / NO** **If Yes:**
- a. Did you take any early withdrawals from retirement plans due to the Midwestern Disaster that you received a Form 1099R for? **YES / NO**
If Yes, name of Company withdrawn from: _____.
- b. Did you incur any charitable mileage while assisting disaster relief efforts? **YES / NO**
If Yes, how many miles did you incur between May 20, 2008 and June 30, 2008? _____
How many miles did you incur between July 1, 2008 and July 31, 2008? _____
- c. Did we prepare your 2007 tax return? **YES / NO**
If No, we need a copy of your Federal 1040, 1040A or 1040EZ for disaster relief calculations.
*****This copy needs to be faxed to UTS along with all of the clients other tax information.**
- d. Did you or your dependent attend a College, in 2008, that is located in a Midwestern Disaster area? **YES / NO**
If Yes, Name of Student: _____
Name of College: _____ State: _____
6. Did you have any Casualty Loss attributed to a Federally Declared Disaster (in any state) less any personal casualty gain or recovery? **YES / NO**
If Yes, what was the amount of your loss MINUS any Insurance or Government payments you received? \$ _____
7. How many individuals did you provide RENT FREE housing for, that were displaced by a Midwestern Disaster, for at least 60 consecutive days? __ __